

PATIENT INFORMATION

Circle One: Dr. Mr. Mrs. Ms. Miss

Patient's Full Name: _____ Preferred/Nickname: _____

Home Address: _____ City: _____ State: _____ Zip: _____

Mailing Address: _____ City: _____ State: _____ Zip: _____

Date of Birth: ____/____/____ Sex: _____ Social Security #: _____ - _____ - _____

Home Phone: _____ Cell Phone: _____ Work Phone: _____

Primary Phone (circle one): Home Cell Work Email: _____

Employer: _____ Occupation: _____ No. Years Employed: _____

Marital Status (circle one): Single Married Widowed Separated Divorced Spouse's Name: _____

Spouse's DOB: ____/____/____ Spouse's SS #: _____ - _____ - _____ Spouse's Employer: _____

Who May We Thank For Referring You To Our Office?: _____

DENTAL INSURANCE INFORMATION

Primary Insurance Subscriber (circle one): Self Spouse Other _____

Insurance Company: _____ Group #: _____ Member ID#: _____

Insurance Co. Address: _____ Phone Number: _____

Do You Have Dual Coverage? Yes No If Yes, Subscriber's Name: _____

Insurance Company: _____ Group #: _____ Member ID#: _____

Insurance Co. Address: _____ Phone Number: _____

EMERGENCY CONTACT

Name of nearest relative not living with you: _____

Address: _____ City: _____ State: _____

Zip: _____ Phone Number: _____

AUTHORIZATION AND RELEASE

I certify that I have given honest and accurate information to the best of my knowledge. I authorize Dr. Michael McDade/Quality Dentistry to release my information (including the examination, diagnosis and treatment rendered to me/my dependent) to third party payers and/or health practitioners during the period such dental care was received. I authorize and request my insurance company(s) to pay directly to Dr. Michael McDade/Quality Dentistry the insurance benefits otherwise payable to me. I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf or my dependents.

PRINT Name of Patient

PRINT Name of Responsible Party (If Applicable)

SIGNATURE of Patient (or Responsible Party)

DATE

Medical History

PRINT Patient's Name: _____ Today's Date _____

Physician _____ Physician's Phone # _____ Date of Last Exam _____

Answer all questions by circling "Y" for Yes or "N" for No

1. Are you currently under medical care/treatment? ----- Y N
If yes, please list/date _____
2. Have you ever been hospitalized or had any surgeries? ----- Y N
If yes, please list _____
3. Are you taking **ANY** medications (prescription, over-the-counter or supplements)? ----- Y N
If yes, please list _____
4. Have you ever taken Fosamax, Boniva, Actonel or any medications containing bisphosphonates? ----- Y N
5. Do you use any tobacco products? ----- Y N
6. Do you use any controlled substances? ----- Y N

7. Are you allergic to or have you ever had a negative reaction to:
- Sulfa ----- Y N
 - Penicillin ----- Y N
 - Other Antibiotic: _____ Y N
 - Local Anesthetics (Novocaine, etc.) ----- Y N
 - Aspirin or NSAIDS ----- Y N
 - Codeine ----- Y N
 - Metals (Nickel, etc.) ----- Y N
 - Latex ----- Y N
 - Other: _____ Y N

8. *Women Only:*
- a) Are you pregnant or might be pregnant? Y N
 - b) Are you nursing? ----- Y N
 - c) Are you taking oral contraceptives? ----- Y N

9. Do you have or have you ever had any of the following?

- | | | |
|---------------------------------------|-----------------------------------|-------------------------------------|
| Acid Reflux/GERD ----- Y N | Fibromyalgia ----- Y N | Pacemaker ----- Y N |
| Alzheimer's/Dementia ----- Y N | Frequently Tired ----- Y N | Psychiatric Care ----- Y N |
| Anemia ----- Y N | Glaucoma ----- Y N | Radiation Treatment ----- Y N |
| Angina/Chest Pain ----- Y N | Heart Attack ----- Y N | Rheumatic Fever ----- Y N |
| Anxiety ----- Y N | Heart Disease ----- Y N | Seasonal Allergies/Hay Fever -- Y N |
| Arthritis ----- Y N | Hepatitis/Liver Disease ----- Y N | Seizures/Epilepsy ----- Y N |
| Artificial Joint (e.g. knee, hip) Y N | High Blood Pressure ----- Y N | Sexually Transmitted Disease -- Y N |
| Asthma ----- Y N | HIV/AIDS ----- Y N | Sinus Problems ----- Y N |
| Cancer ----- Y N | Kidney Disease ----- Y N | Stomach Problems/Ulcer ----- Y N |
| Chemotherapy ----- Y N | Leukemia ----- Y N | Stroke ----- Y N |
| Depression ----- Y N | Low Blood Pressure ----- Y N | Swollen Ankles ----- Y N |
| Developmental Disorder ----- Y N | Migraines ----- Y N | Thyroid Problems ----- Y N |
| Diabetes ----- Y N | Mitral Valve Prolapse ----- Y N | Tuberculosis ----- Y N |
| Eating Disorder ----- Y N | Multiple Sclerosis ----- Y N | Other: _____ Y N |
| Emphysema/COPD ----- Y N | Osteoporosis ----- Y N | _____ |

10. How likely are you to doze off or fall asleep in the situations described to the right, (in contrast to just feeling tired)? This refers to your usual way of life in recent times. Even if you have not done some of these things recently try to remember how they would have affected you. Use the following scale to choose the most appropriate number for each situation:

- 0 = Would never doze off
- 1 = Slight chance of dozing off
- 2 = Moderate chance of dozing off
- 3 = High chance of dozing off

Situation	Chance of Dozing
Sitting and reading	
Watching TV	
Sitting inactive in a public place (e.g. in a theater or a meeting)	
As a passenger in a car for an hour without a break	
Lying down to rest in the afternoon when circumstances permit	
Sitting and talking to someone	
Sitting quietly after lunch without alcohol	
In a car, while stopped for a few minutes in traffic	

I understand the importance of divulging a complete and honest Medical and Dental History in order for the doctor(s) to provide me with the best possible dental care. I understand that providing incorrect information can be dangerous to my health. By signing below, I certify I have filled out this form truthfully.

SIGNATURE of Patient (or Responsible Party)

PRINT Name of Responsible Party (If Applicable)

Dental History

Name of Last Dentist _____ City/State _____

Office Phone Number (_____) _____ Date of Last Exam _____

Date of Last Cleaning _____ How Often Were Your Teeth Cleaned? _____

Reason For Today's Appointment _____

- | | | | |
|---|---|---|-------|
| 1. Do you feel pain in any of your teeth? ----- | Y | N | _____ |
| 2. Are your teeth sensitive to hot or cold? ----- | Y | N | _____ |
| 3. Are your teeth sensitive to sweet or sour things? ----- | Y | N | _____ |
| 4. Do your gums bleed when brushing or flossing? ----- | Y | N | _____ |
| 5. Do you have any sores or lumps in or near your mouth? ----- | Y | N | _____ |
| 6. Have you had any injuries to your head, neck or jaw? ----- | Y | N | _____ |
| 7. Have you ever had any of the following problems in your jaw? | | | |
| Clicking or Popping ----- | Y | N | _____ |
| Pain with Opening or Closing ----- | Y | N | _____ |
| Difficulty Chewing ----- | Y | N | _____ |
| 8. Have you ever been treated for Periodontal Disease? ----- | Y | N | _____ |
| 9. Do you have frequent headaches? ----- | Y | N | _____ |
| 10. Do you clench or grind your teeth? ----- | Y | N | _____ |
| 11. Do you bite your lips or cheeks frequently? ----- | Y | N | _____ |
| 12. Have you ever had any difficult extractions? ----- | Y | N | _____ |
| 13. Have you ever had prolonged bleeding after an extraction? ----- | Y | N | _____ |
| 14. Are you nervous or anxious about having dental treatment? ----- | Y | N | _____ |
| 15. Have you ever had orthodontic treatment (braces)? ----- | Y | N | _____ |
| If yes, when & for how long? _____ | | | |
| 16. Do you wear dentures or partials? ----- | Y | N | _____ |
| If yes, date made _____ | | | |
| 17. Is there anything you would like to change about your teeth or smile? ----- | Y | N | _____ |
| If yes, please explain _____ | | | |

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PRINT Name of Patient

PRINT Name of Responsible Party (If Applicable)

SIGNATURE of Patient (or Responsible Party)

DATE

OFFICE POLICIES

Quality Dentistry
Dr. Michael McDade, DDS, PLLC

1710 LaFayette St & 8404 83rd Ave SW
Steilacoom, WA 98388 Lakewood, WA 98498

Financial Policy

This office accepts payment in the form of cash, check, Visa, Mastercard, American Express, Discover, CareCredit and offers a 10% discount for patients that do not have insurance and pay at the time of service. As a courtesy, our office will attempt to get a breakdown of your dental insurance benefits and submit claims on your behalf; however, it is ultimately your responsibility to be knowledgeable about your own insurance policy. Your estimated portion for services is due and payable at the time of service. Once final benefit payment is received, we will send you a billing statement for any balance due. Your signature below means you agree to be financially responsible for all charges from all services and materials not paid by your dental plan or are not a covered benefit of your dental plan. Your signature below means that to the extent permitted by law, you are consenting to this dental office's use and disclosure of your protected health information to carry out payment activities in connection with all your insurance claims.

Diagnosis & Treatment Policy

Our doctors or designated staff may take x-rays, study models, photographs or other diagnostic aids deemed appropriate by the doctor to make a thorough diagnosis of your dental needs. Your signature below authorizes the doctor to perform all recommended treatment mutually agreed upon by you to employ such assistance, where required, to provide proper care. Your signature below also authorizes consent to the use of appropriate medication and therapy as deemed necessary and that you understand using agents embodies a certain risk.

Appointment Policy

Appointment reminders in the form of postcards, phone calls, texts or emails are a courtesy only; patients/guardians are responsible for remembering their scheduled appointments. If you are unable to keep a scheduled appointment, we require you call our office to cancel or reschedule at least 48 hours prior to the scheduled appointment time. If you do not call to cancel and/or reschedule a scheduled appointment at least 48 hours prior to the appointment time, you will be considered a "No Show" and will be financially responsible with a charge of \$100.00 per hour for the missed appointment. We understand that emergencies do happen so you will not be charged for a missed appointment **due to an emergency**; however, you are required to contact us as soon as possible in the event you are unable to keep your scheduled appointment. After three (3) "No Show" appointments you may be dismissed from our practice by a Certified Letter.

Cell Phone Policy

Cell phone use is **NOT** permitted during your appointment. Since today's smart phones are also cameras, video cameras, and tape recorders, their use can lead to violations of other patient's private medical information.

Your signature below is acknowledgement that you have read and understand all of the above policies.

PRINT Name of Patient

PRINT Name of Responsible Party (If Applicable)

SIGNATURE of Patient (or Responsible Party)

DATE

Acknowledgement of Notice of Privacy Practices

Quality Dentistry
Dr. Michael McDade, DDS, PLLC

1710 LaFayette St Steilacoom, WA 98388 & 8404 83rd Ave SW Lakewood, WA 98498

I acknowledge that I have viewed, and upon request received, a copy of the *Notice of Privacy Practices* for the office(s) of Quality Dentistry/Dr. Michael McDade. The *Notice of Privacy Practices* describes the types of uses and disclosures of my protected health information that might occur in my treatment, payment for services, or in the performance of this office's health care operations. The *Notice of Privacy Practices* also describes my rights and the responsibilities and duties of this office with respect to my protected health information. The *Notice of Privacy Practices* is also posted in this facility.

Quality Dentistry/Dr. Michael McDade reserves the right to change the privacy practices that are described in the *Notice of Privacy Practices*. If privacy practices change, I will be offered a copy of the revised *Notice of Privacy Practices* at the time of my first visit after the revisions become effective. I may also obtain a revised *Notice of Privacy Practices* by requesting that one be mailed to me.

ADDITIONAL DISCLOSURE AUTHORITY

In addition to the allowable disclosures described in the *Notice of Privacy Practices*, I hereby specifically authorize disclosure of my protected health care information to the person(s) indicated below. **(Check one box)**

- SPOUSE ONLY
- ANY MEMBER OF MY IMMEDIATE FAMILY
- OTHER (PLEASE SPECIFY)

I understand that I have the right to revoke this authorization, in writing, at any time, except where uses or disclosures have already been made based upon my original permission. I may not be able to revoke this authorization if its purpose was to obtain insurance. In order to revoke this authorization, I must do so in writing and send it to the appropriate disclosing party.

PRINT Name of Patient

PRINT Name of Responsible Party (If Applicable)

Signature of Patient (or Responsible Party)

DATE

OFFICE USE ONLY BELOW THIS LINE

REASON FOR DENIAL:

- NEEDED MORE TIME TO REVIEW NOTICE OF PRIVACY PRACTICES
- WANTED TO CONSULT WITH ANOTHER PERSON BEFORE SIGNING
- UNABLE TO SIGN
- REASON NOT GIVEN
- OTHER: